## **From Lead to Deal**

#### Siska Bossuyt

CRM Coach JEZZUP

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# Business Fundamentals have not Changed



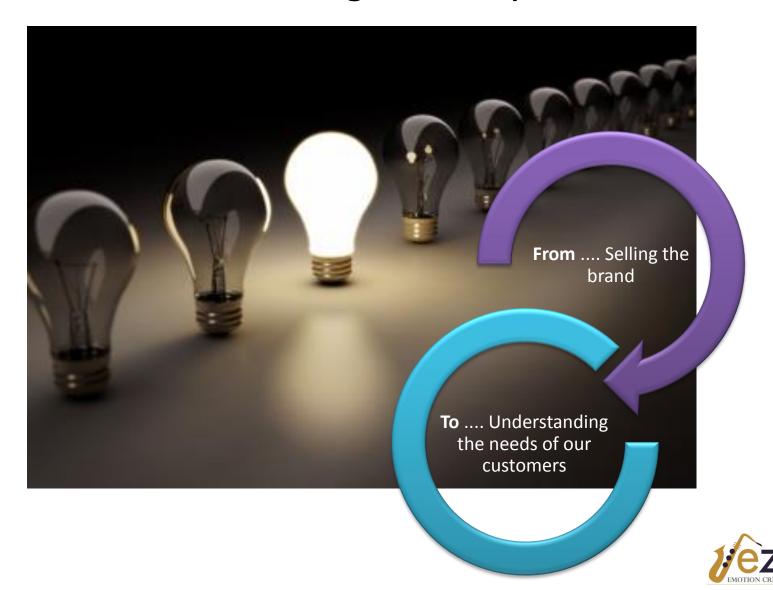


# But the world around us has changed ....

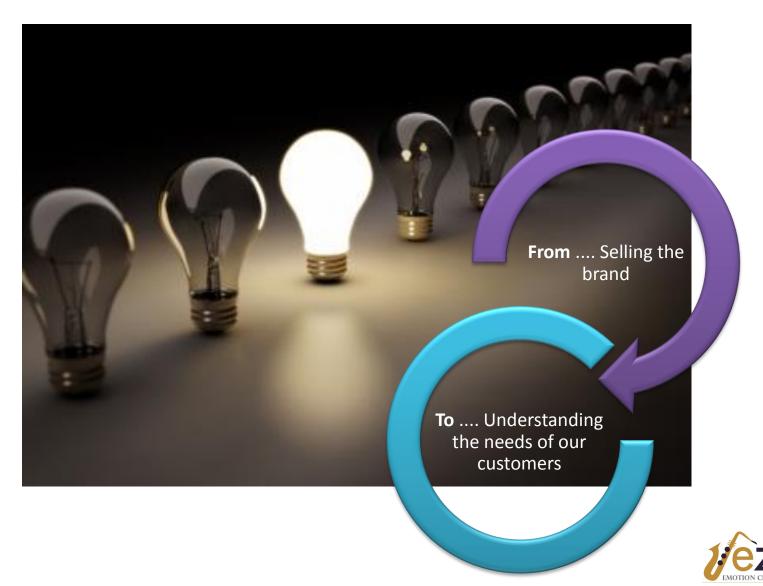
Challenging economy Higher competitive landscape Digital world Accelerating changes New and other opportunities More demanding customers

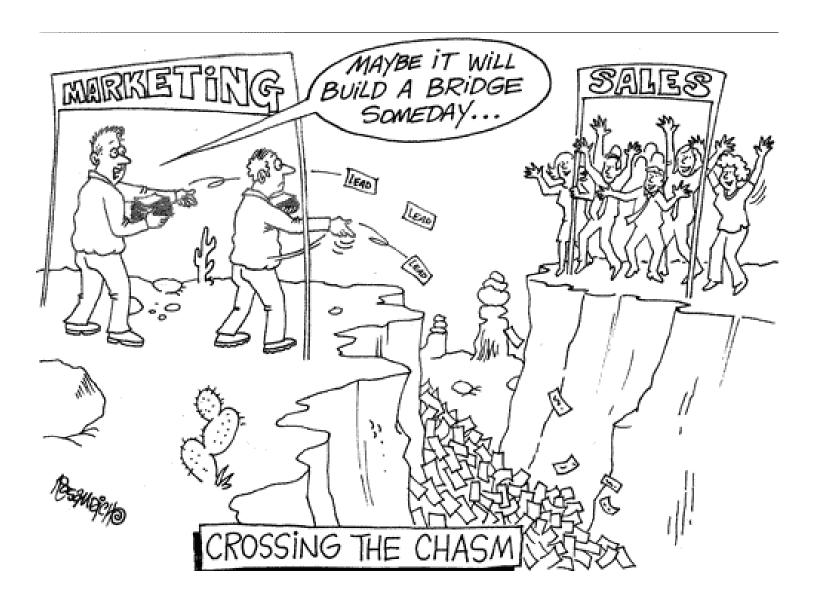


# So we have to change the way we think ....



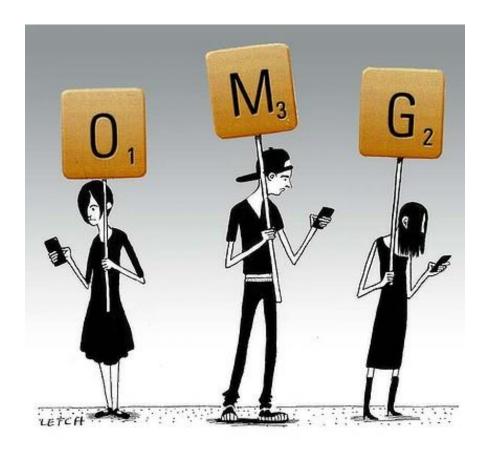
# And keep the light shining ....







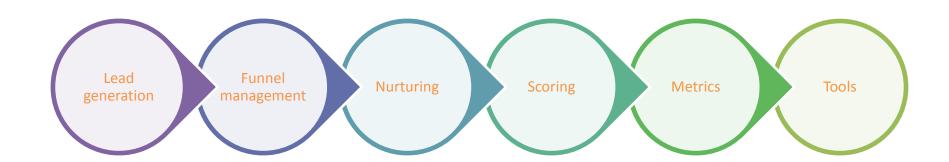
# Sales & Marketing need a common language!





### **HOW TO ACHIEVE THIS?**











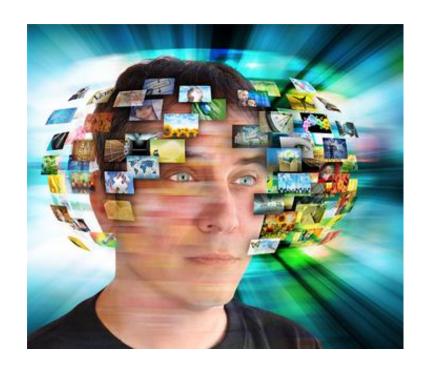
### 1. LEAD GENERATION



## Information overload



Today a person is subjected to more new information in a day than a person in the middle ages in his entire life!





# Changes in Buying

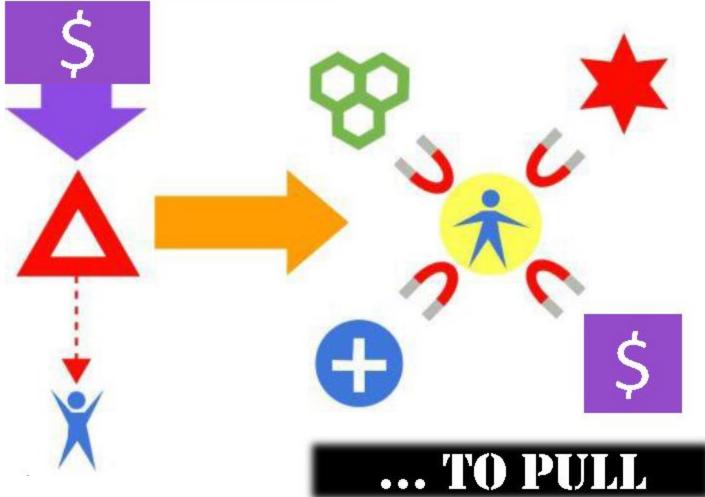




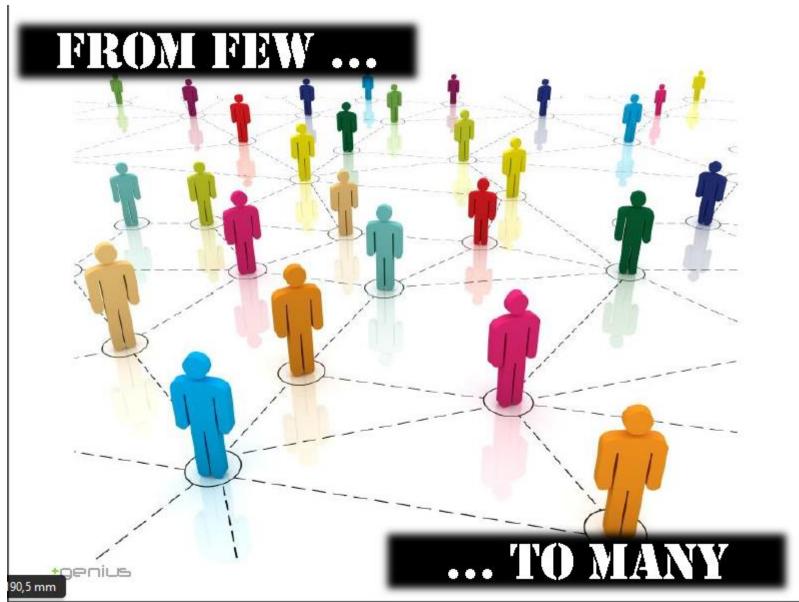




# FROM PUSH ...



EZZU EMOTION CREATES LOYALTY

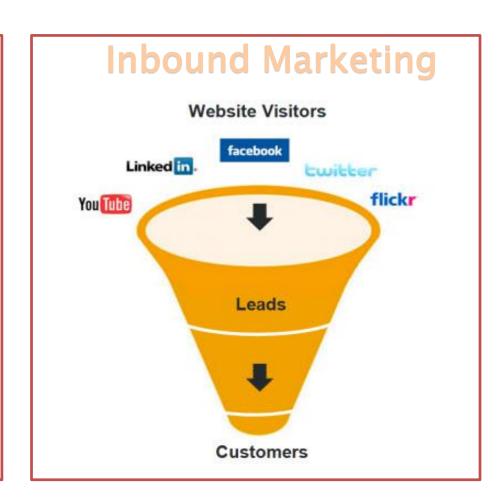








- Telemarketing
- Print Ads
- Direct Mail
- Cold Calling
- TV / Radio Ads
- Email Blasts / PPC





2.

# FUNNEL MANAGEMENT







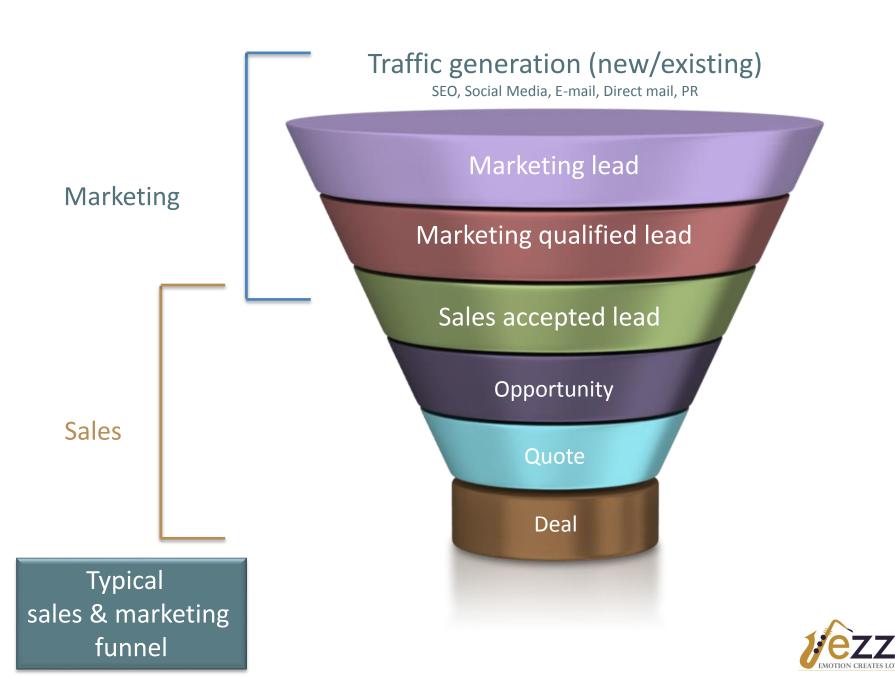
Lots of Posibilities

**Separate**Sales funnel
Marketing funnel

Combined
Sales & Marketing
funnel







#### Funnel calculators







### **LEAD NURTURING**



#### **Definitions**

Lead nurturing

• Process of building relationships with qualified leads regardless of their timing to buy, with the goal of **earning their business when they are ready** 

Lead recycling

- Leads that are not qualified for product A can be qualified for product B
- We can create specific nurturing paths for recycled leads based on their depth into the cycle before recycling.

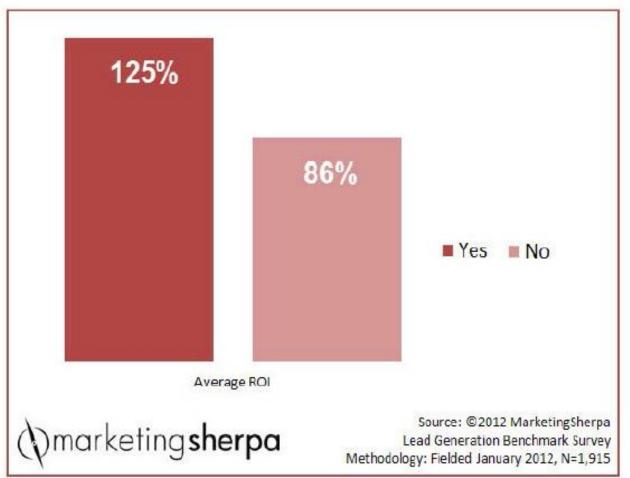
Lead rejection

- Cannot be qualified for any of our products
- Not to be kept for nurturing process



# **ROI** of Lead Nurturing

Q: Do you have lead nurturing campaigns in place?

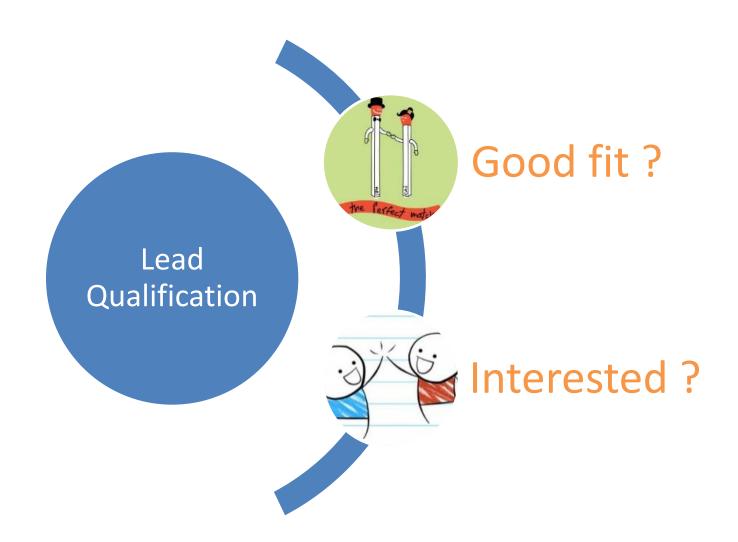






## **LEAD SCORING**

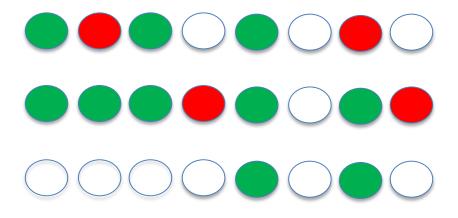






# Lead Scoring

1. Based on a number of criteria, we give a certain score to a lead



#### Can be based on:

- 1. Behavorial history
- Patterns that indicate the likelihood of buying
- 3. Activities and their close rate per campaign
- 4. Close rate for all marketing activities

2. The total score will define where he is in the funnel



# Some ROI Figures

#### Revenue Growth vs Peers

We pass everything to sales and let them cherry pick

24%

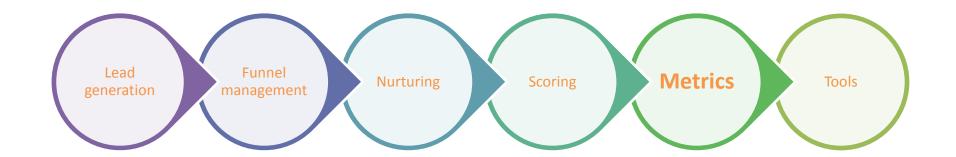
We score leads based on fit

24.5%

We score leads based on fit as well as interest

32%





### 3. FUNNEL METRICS



# Key metrics

Response rate

- Per channel
- Per message

Conversion rate

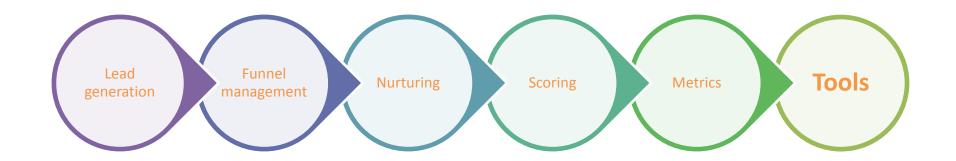
- Customer vs. MQL/SAL/SQL
- For each stage

Hit rate

- Proposals made
- Compared to # customers

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# 4. LEAD MANAGEMENT TOOLS





### Want to know more?

#### Contact us!



pAssionate
Down to Earth
Respectful
authEntic
eMotional intelligent



# Siska Bossuyt

- 18 years in business, of which 15 years in Customer Relationship Management:
  - 3 years of international project management @ Barco
  - 3 years as customer service manager @ Phoenix-Mecano
  - 2 years as project manager @ Navico, ERP implementations focused on customer service
  - 8 years of enterprise sales @ Microsoft , specialized in Dynamics CRM
  - 2 years of group lead @ Microsoft, establishing the strategy for Dynamics CRM
- Solid understanding of business drivers and enablers
- Passionate about building a customer-centric organisation, on how to do things differently
- Focused, Result-driven, professional can-do mentality, good listener and teamplayer
- Always on discovery tour, looking for inspiration ....





## Our mission

Enable organisations to understand the voice of the that customer, creating a unique customer experience, customer, become loyal instead of indifferent.



"Be everywhere,
Do everything,
and never fail to
astonish the customer"

#### **Siska Bossuyt**

CRM Coach JEZZUP

siska@jezzup.com

